

Traffic Figures

2nd August, 2007

- Adria Airways
- Aer Lingus
- Air France
- Air Malta
- Air One
- Alitalia
- Austrian
- bmi
- British Airways
- Brussels Airlines
- Cargolux
- Croatia Airlines
- CSA
- Cyprus Airways
- Finnair
- Iberia
- Icelandair
- Jat Airways
- KLM
- LOT
- Lufthansa
- Luxair
- Malev
- Olympic Airlines
- SAS
- Spanair
- SWISS
- TAP Portugal
- TAROM
- Turkish Airlines
- Virgin Atlantic Airways

EUROPEAN AIRLINE TRAFFIC IN JUNE

The Association of European Airlines has released traffic and capacity data for its members in June 2007.

Overall traffic growth was 4.2%, a higher figure than in the previous two months but nonetheless consistent with the lower growth profile which has been evident through 2007. Capacity grew by 3.9%, and consequently the recent downturn in load factors was reversed, with a 0.2-point improvement to 79.5%.

Results for the three principal route groups showed a degree of convergence around the overall growth figure. Cross-border Europe continued the strongest although the increase of 4.9% was the lowest figure for more than a year. Far East traffic rallied from its unusually low May figure to record a growth of 3.7% with virtually no increase in capacity.

The North Atlantic traffic increase of 3.3% was above the recent trend, but lagging some way behind the June capacity increase of 7.2%.

Elsewhere around the network, the South Atlantic market continued to boom, while uncharacteristically good growth was posted on African routes, both North and South of the Sahara.

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Note to the Editor: *The Association of European Airlines (AEA) brings together 31 European established service and scheduled network carriers. These collectively carry 320 million passengers and 6 million tons of cargo each year, operating 2,400 aircraft serving 620 destinations in 160 countries with 10,720 flights a day. They provide around 378,000 jobs directly, and generate a total turnover of €75 billion.*

Traffic Update

Scheduled Services of AEA Member Airlines

JUNE 2007

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	9 968.8	5 461.7	7 558.8	72.3	-1.6	-2.5	-3.7	0.9	9.6	-13.3
Cross-border Europe (2)	15 189.2	16 240.1	22 237.5	73.0	3.5	4.9	5.9	-0.7	58.7	-4.4
Total Europe (1+2)	25 157.9	21 701.8	29 796.3	72.8	1.4	2.9	3.3	-0.3	68.3	-5.8
Europe - North Africa (3)	360.2	688.9	1 024.4	67.3	8.6	10.0	8.3	1.1	17.3	21.9
Europe - Middle East (4)	623.4	2 106.6	2 870.2	73.4	3.4	4.8	-0.6	3.8	80.9	-1.5
Intl Short/Medium Haul (2+3+4)	16 172.7	19 035.7	26 132.1	72.8	3.6	5.0	5.2	-0.1	156.9	-0.5
North Atlantic (5)	2 828.8	19 247.1	22 348.2	86.1	3.6	3.3	7.2	-3.2	924.5	8.4
Mid Atlantic (6)	519.5	4 034.1	4 917.3	82.0	5.0	4.2	1.2	2.3	126.3	3.2
South Atlantic (7)	414.1	3 597.4	4 193.5	85.8	12.5	15.5	11.8	2.7	212.5	20.6
Europe - Sub Saharan Africa (8)	618.2	4 056.9	5 306.0	76.5	6.4	6.7	3.8	2.0	282.5	9.8
Europe - Far East/Australasia (9)	1 526.8	12 558.5	15 083.8	83.3	4.5	3.7	0.1	2.9	1 450.3	0.7
Total Longhaul (5 to 9^x)	5 918.5	43 508.7	51 876.2	83.9	4.7	4.7	4.4	0.2	2 996.2	5.2
Total International (2 to 9^x)	22 091.2	62 544.4	78 008.2	80.2	3.9	4.8	4.7	0.1	3 153.1	4.9
Total Scheduled (1 to 9^x)	32 060.0	68 006.1	85 567.1	79.5	2.1	4.2	3.9	0.2	3 162.7	4.8

JANUARY - JUNE 2007

REGION	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
Domestic (1)	54 090.6	29 496.0	44 256.4	66.6	0.3	0.4	-0.8	0.8	58.1	-7.7
Cross-border Europe (2)	79 188.6	83 072.9	123 558.6	67.2	5.4	6.6	6.7	0.0	358.4	-3.7
Total Europe (1+2)	133 346.3	112 632.6	167 857.2	67.1	3.3	4.9	4.6	0.2	417.2	-4.3
Europe - North Africa (3)	2 085.5	4 019.2	6 005.9	66.9	4.2	4.3	5.0	-0.5	101.2	13.2
Europe - Middle East (4)	3 571.5	12 481.2	17 069.2	73.1	7.2	9.0	5.0	2.7	479.2	-3.4
Intl Short/Medium Haul (2+3+4)	84 916.2	99 650.4	146 652.1	68.0	5.5	6.9	6.4	0.3	938.8	-2.1
North Atlantic (5)	13 510.9	92 392.1	115 200.9	80.2	2.8	2.7	4.4	-1.3	5 154.5	2.9
Mid Atlantic (6)	3 359.2	25 871.1	30 792.1	84.0	3.2	3.0	1.4	1.4	772.3	4.4
South Atlantic (7)	2 540.7	22 254.8	25 959.7	85.7	12.6	14.1	13.4	0.5	1 234.5	16.2
Europe - Sub Saharan Africa (8)	3 785.4	25 402.3	33 197.1	76.5	4.4	4.8	3.2	1.1	1 628.5	6.3
Europe - Far East/Australasia (9)	8 998.8	73 920.0	90 804.1	81.4	5.3	4.0	1.2	2.2	8 288.0	-1.1
Total Longhaul (5 to 9^x)	32 263.7	239 878.3	296 061.9	81.0	4.5	4.4	3.7	0.5	17 124.5	2.2
Total International (2 to 9^x)	117 179.9	339 528.6	442 714.0	76.7	5.2	5.1	4.6	0.4	18 063.3	2.0
Total Scheduled (1 to 9^x)	171 270.8	369 024.6	486 970.2	75.8	3.6	4.7	4.1	0.5	18 121.4	1.9

Passenger traffic is measured in Passengers boarded (Pax), RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

Growth rates have been adjusted for changes in membership.

Introduced in 2004, new route area Total Europe includes 'international' or cross-border Geographical Europe services and Domestic services.

(^x) Longhaul region 'Other' is not shown above, but is included in the total.

Traffic Update

TOTAL SCHEDULED
Scheduled Services by Airline

JUNE 2007

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	4 569.4	11 111.6	13 591.1	81.8	1.3	5.0	4.3	0.6	520.5	9.1
AP - AIR ONE	684.0	397.0	646.0	61.4	26.3	30.6	25.8	2.3		
AY - FINNAIR	624.6	1 398.8	1 837.6	76.1	8.5	25.1	27.1	-1.2	37.8	13.4
AZ - ALITALIA	2 196.7	3 389.8	4 330.9	78.3	1.3	1.1	0.1	0.7	136.4	7.5
BA - BRITISH AIRWAYS PLC	3 002.4	10 080.6	12 514.5	80.6	-10.3	-2.9	-1.7	-1.0	387.6	-2.5
BD - BMI	829.8	769.4	1 050.7	73.2	-5.9	-5.9	-6.9	0.7	7.8	-53.0
CV - CARGOLUX									455.3	8.2
CY - CYPRUS AIRWAYS	142.8	288.3	426.8	67.6	-0.9	-2.3	6.7	-6.2		-100.0
FI - ICELANDAIR	188.4	516.2	665.4	77.6	5.2	0.4	4.4	-3.1		
IB - IBERIA	2 333.7	4 734.4	5 655.5	83.7	-3.6	4.8	1.6	2.6	91.1	10.6
JK - SPANAIR	840.2	798.2	1 100.4	72.5	-14.4	-14.7	-14.8	0.1		
JP - ADRIA AIRWAYS	93.2	86.4	127.5	67.7	15.2	15.1	14.4	0.4	0.4	6.1
JU - JAT AIRWAYS	106.3	106.1	173.3	61.2	7.5	10.0	-4.1	7.9	0.4	25.5
KL - KLM ROYAL DUTCH AIRLINES	2 039.3	6 425.7	7 625.7	84.3	1.9	4.7	4.6	0.1	417.9	3.7
KM - AIR MALTA										
LG - LUXAIR	69.5	42.9	65.7	65.2	-11.0	-16.0	-21.7	4.5		-100.0
LH - DEUTSCHE LUFTHANSA AG	4 809.0	10 877.0	13 201.6	82.4	4.7	7.1	5.8	1.0	708.8	3.8
LO - LOT POLISH AIRLINES	417.9	816.5	1 010.9	80.8	14.5	9.2	7.9	1.0	7.1	6.7
LX - SWISS INTERNATIONAL AIRLINES	1 023.9	2 098.1	2 537.9	82.7	7.8	8.1	8.5	-0.3	97.3	10.8
MA - MALEV HUNGARIAN AIRLINES	295.8	428.0	611.8	70.0	-1.2	-1.4	2.6	-2.9	2.8	46.8
OA - OLYMPIC AIRLINES	531.7	668.7	940.2	71.1	3.9	1.0	6.3	-3.7	5.9	19.0
OK - CSA - CZECH AIRLINES	420.0	543.9	810.3	67.1	-5.1	-11.6	-0.4	-8.5	2.6	-10.2
OS - AUSTRIAN	810.0	1 482.1	1 957.9	75.7	2.4	-13.9	-16.9	2.6	37.4	-26.7
OU - CROATIA AIRLINES	158.9	116.5	165.1	70.5	8.1	1.3	-3.1	3.1	0.2	1.7
RO - TAROM ROMANIAN AIR TRANSPORT	152.1	184.5	254.1	72.6	32.8	34.9	17.0	9.6	0.4	4.8
SK - SAS - SCANDINAVIAN AIRLINES	2 424.2	2 631.5	3 298.2	79.8	3.0	1.1	1.3	-0.1	48.2	-0.9
SN - SN BRUSSELS AIRLINES	505.8	675.5	1 033.5	65.4	62.3	61.4	63.5	-0.8	6.3	3.8
TK - TURKISH AIRLINES	1 719.0	2 555.4	3 457.5	73.9	13.7	16.3	10.4	3.7	40.1	16.4
TP - TAP PORTUGAL	609.6	1 489.5	2 066.6	72.1	4.0	6.6	4.7	1.3	28.5	19.0
VS - VIRGIN ATLANTIC AIRWAYS	461.8	3 293.8	4 410.2	74.7	11.7	11.7	15.3	-2.4	122.0	17.5
AEA	32 060.0	68 006.1	85 567.1	79.5	2.1	4.2	3.9	0.2	3 162.7	4.8

Passenger traffic is measured in Passengers boarded, RPK (Revenue Passenger-Kms) and capacity in ASK (Available Seat-Kms).

Freight traffic is measured in TFTK (Total Freight Tonne-Kms) on passenger and all-cargo services, excluding mail.

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* Estimated Data

31/07/2007

Traffic Update

TOTAL SCHEDULED
Scheduled Services by Airline

JANUARY - JUNE 2007

AIRLINE	PASSENGER DATA								FREIGHT DATA	
	Passengers boarded (000)	Traffic RPK (mill)	Capacity ASK (mill)	Load Factor %	Change to Previous Year				Traffic TFTK (mill)	TFTK %
					Pax %	Traffic %	Capacity %	PLF Pts		
AF - AIR FRANCE	24 683.3	62 240.0	77 926.8	79.9	2.3	4.3	2.5	1.3	2 935.7	3.0
AP - AIR ONE	3 236.7	1 865.2	3 383.1	55.1	15.5	16.6	22.8	-2.9		
AY - FINNAIR	3 460.5	7 170.8	9 870.7	72.6	6.4	20.0	18.7	0.8	212.9	13.9
AZ - ALITALIA	11 911.5	18 391.5	25 075.5	73.3	2.3	2.0	0.0	1.5	830.2	26.3
BA - BRITISH AIRWAYS PLC	16 367.1	55 160.4	74 491.3	74.0	-7.2	-2.5	-0.3	-1.7	2 174.3	-9.6
BD - BMI	4 390.4	3 817.5	5 717.5	66.8	-7.1	-9.5	-8.2	-0.9	44.0	-43.9
CV - CARGOLUX									2 646.3	6.2
CY - CYPRUS AIRWAYS	744.0	1 484.1	2 250.2	66.0	2.4	1.5	6.1	-3.0	4.1	-78.6
FI - ICELANDAIR	687.5	1 843.6	2 566.1	71.8	1.3	-1.4	2.0	-2.5		
IB - IBERIA	12 945.5	26 226.7	32 733.4	80.1	-3.9	3.4	0.4	2.3	532.2	13.3
JK - SPANAIR	4 630.7	4 299.4	6 484.8	66.3	8.8	8.6	9.3	-0.5		
JP - ADRIA AIRWAYS	432.0	390.3	614.0	63.6	6.4	6.9	4.9	1.2	2.2	41.6
JU - JAT AIRWAYS	498.0	514.1	935.6	55.0	5.1	9.4	2.4	3.5	2.0	-4.0
KL - KLM ROYAL DUTCH AIRLINES	11 162.5	35 629.4	43 444.4	82.0	3.7	3.9	4.4	-0.4	2 404.4	-0.9
KM - AIR MALTA	484.2	769.9	1 298.5	59.3	-2.7	-5.1	4.3	-5.8	3.2	-34.7
LG - LUXAIR	375.3	217.0	373.2	58.1	-6.5	-11.7	-19.8	5.3	0.0	-91.3
LH - DEUTSCHE LUFTHANSA AG	25 854.3	58 645.4	74 482.4	78.7	6.0	7.2	5.1	1.5	4 028.5	2.6
LO - LOT POLISH AIRLINES	2 021.2	3 292.3	4 506.2	73.1	17.4	11.2	8.1	2.0	38.7	2.7
LX - SWISS INTERNATIONAL AIRLINES	5 685.2	11 869.6	15 068.6	78.8	13.4	14.4	12.9	1.1	559.7	2.0
MA - MALEV HUNGARIAN AIRLINES	1 414.8	2 018.0	3 020.3	66.8	4.5	5.9	2.5	2.2	14.3	16.6
OA - OLYMPIC AIRLINES	2 660.1	3 228.0	5 107.9	63.2	2.0	0.1	3.2	-1.9	32.1	2.3
OK - CSA - CZECH AIRLINES	2 172.0	2 761.4	4 372.1	63.2	0.8	-6.8	-1.1	-3.8	16.0	-16.7
OS - AUSTRIAN	4 388.6	8 792.0	11 855.4	74.2	5.6	-7.4	-9.8	1.9	232.0	-20.5
OU - CROATIA AIRLINES	685.8	461.7	785.7	58.8	11.4	7.8	0.6	3.9	1.0	-0.7
RO - TAROM ROMANIAN AIR TRANSPORT	752.5	902.1	1 374.2	65.6	27.4	28.2	14.4	7.1	2.3	-1.2
SK - SAS - SCANDINAVIAN AIRLINES	12 547.2	13 085.1	17 980.8	72.8	1.3	-3.0	-2.1	-0.7	271.1	-8.8
SN - SN BRUSSELS AIRLINES	2 323.1	3 091.3	4 826.3	64.1	39.1	33.9	32.5	0.7	42.4	3.8
TK - TURKISH AIRLINES	8 681.1	13 059.2	18 480.9	70.7	19.8	24.0	18.0	3.4	228.5	10.0
TP - TAP PORTUGAL	3 395.2	8 411.4	11 926.1	70.5	6.8	12.7	15.0	-1.5	158.3	25.3
VS - VIRGIN ATLANTIC AIRWAYS	2 680.5	19 387.4	26 018.5	74.5	13.5	14.6	13.0	1.1	705.1	10.7
AEA	171 270.8	369 024.6	486 970.2	75.8	3.6	4.7	4.1	0.5	18 121.4	1.9

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